

THE ABRAHAM CAHAN SOCIETY LEGACY GIVING INTENT FORM

The Abraham Cahan Society is a legacy giving society, which honors the Forward founder's legacy of activism and fearless Jewish journalism.



Thank you for your intention to create a legacy gift for the *Forward*. In order to document your intention and welcome you to our Abraham Cahan Society, please complete this form with as much detail as appropriate. Any information about your gift will remain confidential and does not create a legal obligation and may be changed at your discretion at any time.

- ☐ I/We intend to create a legacy gift to support the work of the Forward for the next generation.
- ☐ I/We would like a *Forward* professional to contact me/us to discuss various planning options that can best address my/our needs
- ☐ I/We do not want any public recognition at this time.

First and
Last Name(s): _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

Signature _____

Date _____

All information provided will be kept confidential, and will only be used for internal planning purposes. It is understood that you may need to use estimates rather than exact figures.

OPTIONAL

To assist the *Forward* in its long-term planning, I/We are pleased to provide the following information regarding this gift.

Please indicate the type of legacy gift you would like to create:

- ☐ Bequest
- ☐ Trust
- ☐ Life insurance policy
- ☐ Retirement plan beneficiary
- ☐ Other (please specify)

In the amount of \$ _____

OR _____ % of my estate

OR please describe below:

Please add any details you wish to share (in honor, in memory, etc):

Please return completed form to:

Larry Nathan, VP, Development
The Forward Association
125 Maiden Ln, 8th Fl, New York, NY 10038
646.248.6406, Nathan@forward.com

Completion of this form is not legally binding, but is solely meant as a notification of intent. Please discuss your legacy giving intentions with your financial advisor. The Forward Association is a tax-exempt nonprofit organization recognized by section 501(c)3 of the Internal Revenue Code. Tax ID#13-0623590