



Sample Bequest Language

Specific Bequests allow you to designate a percentage of your estate, a dollar amount, or specified assets as a gift to the Forward. After providing for your family and loved ones, a bequest to the Forward ensures that the values you cherish are transmitted to future generations.

Sample language:

I give, devise and bequeath _____ [state a % or \$ amount, or specific property or other asset] to the Forward, located in New York, NY, to be used for its general purposes [or for a particular program or purpose].

Residual Bequests allow you to designate the remaining residue of your estate as a gift to the Forward, after the payment of all expenses and specific bequests to other beneficiaries have been made.

Sample language:

I give, devise and bequeath to the Forward, located in New York, NY, all [or state a percentage] of the rest and residue of my estate to be used for its general purposes [or for a particular program or purpose].

For more information on how to do this, please contact Lisa Lepson, Vice President, Development at: 212-453-9420 or lepson@forward.com.

All inquiries are welcome and held in the strictest confidence. You are never obligated to make a gift.

The Forward Association
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Attn: Lisa Lepson

The Forward Association, Inc. is a 501 (c)(3) non-profit. The Tax ID # is: 13-0623590

This document is not and should not be construed as legal advice. State laws vary. Consult an attorney when preparing your estate and other charitable planning documents.