



## THE ABRAHAM CAHAN SOCIETY LEGACY GIVING INTENT FORM

*The Abraham Cahan Society is a legacy giving society, which honors The Forward founder's legacy of activism and fearless Jewish journalism.*

Thank you for your intention to create a legacy gift for The Forward. In order to document your intention and welcome you to our Abraham Cahan Society, please complete this form with as much detail as appropriate. Any information about your gift will remain confidential and does not create a legal obligation and may be changed at your discretion at any time.

☐ I/we intend to create a legacy gift to support the work of The Forward for the next generation.

☐ I/we would like a Forward professional to contact me/us to discuss various planning options that can best address my/our needs.

☐ I/We do not want any public recognition at this time.

\_\_\_\_\_  
First and Last Name

\_\_\_\_\_  
Address 1

\_\_\_\_\_  
Address 2

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Email

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

### OPTIONAL:

To assist the Forward in its long-term planning, I/We are pleased to provide the following information regarding this gift.

Please indicate the type of legacy gift you would like to create:

- ☐ Bequest
- ☐ Trust
- ☐ Life insurance policy
- ☐ Retirement plan beneficiary
- ☐ Other (please specify)

\_\_\_\_\_  
In the amount of \$\_\_\_\_\_ or

\_\_\_\_\_% of my estate or (please describe below)

Please add any details you wish to share (in honor, in memory, etc.):

\_\_\_\_\_  
*All information provided will be kept confidential, and will only be used for internal planning purposes. It is understood that you may need to use estimates rather than exact figures.*

**Once completed, please return to:**

Lisa Lepson, VP, Development  
The Forward Association  
125 Maiden Lane, 8th Floor, New York, NY 10038  
212-453-9420, [lepson@forward.com](mailto:lepson@forward.com)

*Completion of this form is not legally binding, but is solely meant as a notification of intent. Please discuss your legacy giving intentions with your professional financial advisor. The Forward Association is a tax-exempt nonprofit organization recognized by section 501(c)3 of the Internal Revenue Code. Tax ID #13-0623590.*